

FSC GCC Fixed Income Report

29/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.26	4.875	98.03	98.71	5.95	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.36	5.375	96.01	96.74	6.47	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.36	6.500	86.09	87.16	7.69	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.63	4.750	96.13	96.87	6.06	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.22	5.625	96.01	96.74	6.52	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.22	6.750	88.28	89.46	7.72	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.24	6.250	95.91	96.59	6.85	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.24	7.000	90.79	91.80	7.72	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.00	7.375	102.53	103.21	6.89	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.59	4.397	98.95	99.73	4.87	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.63	4.875	93.14	93.89	6.01	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.01	5.932	99.85	100.31	5.77	BB	AT MATURITY	USD
Bank Muscat SAOG	17/03/2021	17/03/2026	2.38	4.750	-	-	-	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.52	3.958	-	-	-	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.03	5.200	-	-	-	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.55	5.196	94.05	94.34	7.03	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.52	5.125	94.37	94.77	6.48	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.27	5.800	92.43	92.78	7.09	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.49	6.625	99.89	100.29	6.55	BB	AT MATURITY	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.46	3.125	87.80	88.27	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.51	3.125	93.99	95.04	5.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.88	1.875	77.85	78.19	5.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.95	4.125	74.22	75.22	6.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.95	3.125	91.84	92.79	5.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.92	3.125	60.73	61.66	6.08	-	#N/A Invalid Security	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.34	1.700	77.82	78.30	5.31	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.36	4.375	59.86	60.81	7.89	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.75	4.000	55.95	56.88	7.89	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.36	3.625	76.99	77.87	6.87	-	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.92	5.625	86.25	87.00	7.86	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.24	6.250	71.02	72.07	9.02	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.54	7.375	-	-	-	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.24	5.250	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.24	4.250	88.87	89.62	7.13	B+	AT MATURITY	USD	BH
Qatar Government International Bond	24/11/2009	20/01/2040	16.23	6.400	-	-	-	-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.89	6.750	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.89	6.000	-	-	-	-	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.22	5.250	81.58	82.44	6.68	-	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.47	4.500	93.34	94.02	5.62	-	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.46	4.375	93.68	94.13	5.64	-	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.98	3.250	85.49	85.97	5.72	-	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.44	7.356	100.82	101.69	6.88	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.44	7.157	99.92	100.14	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.39	7.075	99.91	100.11	6.75	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.31	7.353	100.67	101.38	6.68	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.64	6.806	100.12	100.67	5.71	-	#N/A Invalid Security	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.49	7.106	99.99	100.23	6.76	-	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.25	7.202	99.95	100.10	6.79	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.33	6.892	100.00	100.18	6.32	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.83	7.304	100.29	101.34	6.50	-	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.58	7.250	100.19	100.48	6.43	-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.01	6.875	108.78	109.54	6.00	-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.47	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.00	6.500	-	-	-	-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.00	6.500	106.01	106.73	5.76	AA-	AT MATURITY	USD	AE
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.03	7.625	-	-	-	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.03	8.375	-	-	-	-	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.70	8.080	-	-	-	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.46	6.500	97.73	98.73	6.83	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.54	7.375	97.94	99.06	7.56	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.97	6.250	94.90	95.69	7.04	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.99	7.500	100.51	100.77	7.27	-	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.25	7.500	98.77	98.94	8.40	-	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.26	7.102	99.07	99.98	7.07	-	AT MATURITY	USD	BH

#N/A Invalid Security

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QNB Finance Ltd	02/12/2022	02/03/2028	4.34	6.829	96.53	97.22	7.54	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.76	6.856	97.06	97.87	7.47	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.34	6.714	99.13	99.71	6.93	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.85	6.867	96.14	96.84	7.61	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.28	6.981	100.80	100.91	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.45	6.918	99.83	100.06	6.78	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.87	7.173	100.55	100.98	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.37	6.972	100.07	100.35	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.87	7.172	100.52	100.96	6.01	-	-	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.62	6.927	99.79	100.10	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.88	6.871	98.88	99.66	7.05	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	(0.04)	7.320	#N/A N/A	#N/A N/A	#N/A N/A	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.38	6.694	95.98	96.67	7.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.23	6.810	96.30	97.16	7.56	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.24	6.560	98.10	98.90	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.75	6.300	96.80	97.57	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.42	6.794	98.44	99.18	7.13	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.26	6.725	-	-	-	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.27	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.28	7.750	98.74	99.17	8.15	NR	AT MATURITY	USD	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.68	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.61	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.69	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.28	7.141	102.39	103.36	6.63	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.24	6.795	100.17	100.92	6.52	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.07	6.842	100.54	101.15	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.30	6.841	100.13	101.04	6.61	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.34	6.115	95.62	96.18	6.67	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.86	6.544	99.63	100.09	6.48	-	AT MATURITY	USD	SA

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